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INTRODUCTION

1 INTRODUCTION

The Microsoft Business Process Catalog is a set of business processes that describe the processes that the entire Dynamics 365 suite applications cover. This BPC is created and maintained by Microsoft. You can find the latest information about the BPC on the Microsoft Learn site.

Overview of business processes in Dynamics 365 - Dynamics 365 | Microsoft Learn

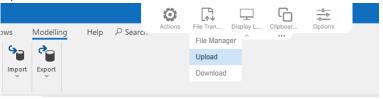
Mavim is the ideal platform for the BPC. Within Mavim the BPC comes to live and you can actually use the BPC as part of your Dynamics 365 implementation project. Microsoft updates the BPC around 4 times a year. Whenever there is a new version of the BPC, Mavim imports that version and makes it available as an Mavim import file (.mtdx). This document describes how you can get the latest version of the BPC and import that into your Mavim environment.

2 GET THE MAVIM IMPORT FILE

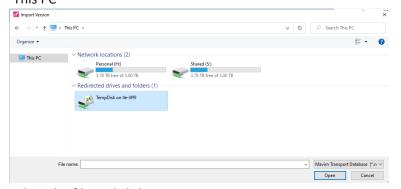
To get the latest version of the BPC, please reach out to your partner / account manager at Mavim. The .mtdx file will be shared with you. It's a file of around 250mb. Together with this document, you're good to go!

Do the import

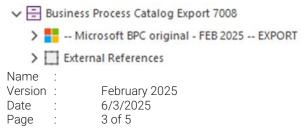
- 1. Download the .mtdx file that is shared with you
- 2. Open Mavim Manager and select the database where you want the BPC imported in
- 3. Click on the action toolbar in the middle of the blue top header and click File Transfer → Upload



- 4. Now upload the .mtdx file into your Mavim environment. Wait for it to be uploaded
- 5. In the Modelling tab, click Import → Version and locate the .mtdx file you've just uploaded. The uploaded file by default is stored on the TempDisk drive. You can find this by clicking on 'This PC'



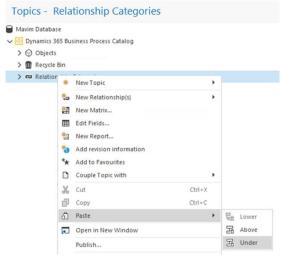
- 6. Select the file and click Open
- 7. The Mavim version with the BPC is now loaded into your purple cabinet called "Imported Versions". Be aware that it can take a couple of minutes to complete this action.
- 8. The result will look like this







- 9. To be able to start working with this process model, you need to copy it to your yellow cabinet. If you want the full experience, it's important to copy the entire structure (including the External References part) to your yellow cabinet. So the easiest way is to right-mouse click on the purple "Business Process Catalog Export ..." topic and click Copy.
- 10. Now go to your yellow cabinet and paste it anywhere you like (ideally somewhere near the root, for instance directly under the "Relationship Categories" topic.



- 11. Again, this action might take a couple of minutes to complete
- 12. Once finished you have the latest version of the BPC available in your Mavim environment. You can either directly create a new version definition that includes this structure and create a version and publish that version to your Mavim portal to explore it. Or you can make some adjustments like adding additional fields or processes.

3 WHAT IS INSIDE THE BPC VERSION IN MAVIM

Now that you have the BPC in your yellow cabinet, let's explore what's where. There 3 main areas:



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3.1 Process structure

The "Dynamics 365 Business Process Catalog" topic is the starting point for the entire set of processes. It follows the structure of the BPC that starts with the end-to-end processes (level 1), in there you'll find the process areas (level 2) and one level deeper you'll find the actual processes (level 3).

Microsoft publishes, separately to the BPC structure, also the Visio diagrams for (almost) all processes. In Mavim we've incorporated these Visio diagrams directly into the BPC structure. So on level 4 you'll find the process activities that make up the process.

3.2 Related categories

In the "Dynamics 365 Related Categories" topic you'll find all the different elements of the BPC that are related to processes & process areas. For instance the Scenarios and Configuration deliverables that are linked to the level 3 processes.

3.3 Navigation & Success by Design

In the "Navigation" topic you'll find the "Microsoft Dynamics 365 Business Process Catalog" start topic that holds the Level 0 overview diagram. Once you've published the BPC to your portal. Locate this start topic and make it your homepage topic.

The "Success by design" topic holds the overview of the Success by design framework.

Have fun with the Business Process Catalog in Mavim!

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